

Acronyms

- ABS = absentee
- CEB = county election board
- SVRS = statewide voter registration system

Upcoming Ballot Related Deadlines

- Sept 1, 2023 = Deadline to inform party chairs that sample ballot is ready to review
 - Share with superintendent, too, if there is a school related public question on the ballot
- Sept 8, 2023 = Deadline for chairs (& superintendent, if applicable) to provide feedback on ballot
- Sept 8, 2023 = Deadline for CEB to estimate the number of ABS ballots needed for November election
- Sept 18, 2023 = Deadline for CEB to receive ABS ballots (or file, if ballots printed on demand)

Upcoming Ballot Related Deadlines

- Sept 23, 2023 = Deadline for CEB to send ABS ballots to voters with approved applications
 - Remember to request a new ballot ready date before 9/23/23, if county intends to send ballots out before deadline!
 - Must mail ABS ballots the same day the application is approved, after this initial push
- Oct 7, 2023 = End of "early" ballot vacancy period (IC 3-13-1)
- Oct 8, 2023 = Start of "late" ballot vacancy period (IC 3-13-2)

REPRINTING BALLOTS

- Error or Omission
- Candidate Withdrawal
- Replacement Candidates



Correcting a Ballot Error or Omission

1) CEB conducts a public meeting

- Discuss issue
- Agrees to reprint the ballot

2) CEB conducts a public hearing

- Notifies parties that have an interest in the error or omission
- Hear testimony
- Makes findings of fact:
 - Number of ballots, if any, containing the error or omission that have already been cast
 - Cost of correcting the error
 - Whether error or omission would likely cause confusion
 - Whether any voter objects to the use of ballots

Correcting a Ballot Error or Omission

2) CEB conducts a public hearing

- DO NOT reprint ballot if:
 - Voter does NOT file a written objection to use defective ballot before end of hearing AND
 - CEB determines the error would not likely cause voter confusion
- DO reprint ballot if:
 - Voter DOES file a written objection to use defective ballot before end of hearing OR
 - CEB determines the error would cause voter confusion

Former Candidates

- NEW! Updated definition that refers to an individual who was a candidate for an election AND:
 - Died before the election
 - Withdrawn
 - Convicted of a felony under IC 3-8-1-5
 - Removed by court order under IC 3-8-7-29(d)
 - Candidate moved out of election district but did not withdraw
 - Statute to file lawsuit to have candidate removed

Former and New Candidates

- Have ballots been printed?
 - No remove former candidate's name from the ballot before printing
 - Yes MUST reprint, if:
 - Ballot vacancy is filled not later than NOON, FIVE days before the election
 - Ballot vacancy filled after NOON, FIVE days before election?
 - CEB is not required to reprint ballot but may do so
 - Ballot vacancy NOT filled?
 - CEB is not required to reprint ballot
 - Candidate dies AND CEB
 - Receives a certificate of death not later than NOON, SEVEN days before the election OR
 - Votes unanimously there is good cause the candidate has died
 - CEB can print "no candidate" or similar wording, if needed

Public Test & Reprinted Ballots

- If public test has not been conducted, then CEB proceeds as usual with new ballots included
- If public test HAS been conducted, then CEB MUST conduct a new public test if ballots are reprinted
 - If a public test has to be redone, then Open Door Law notice of the public test meeting must be given <u>BUT</u>
 - No publication of the notice of the second public test needs to be place in the newspaper



REPLACEMENT BALLOTS

- Spoiled, Lost or Defective Ballot (ABS-5)
- Surrendering ABS Ballot
- Rejected ABS Ballot (ABS-21)
- ABS Ballot Never Arrived (PRE-5)

Lost, Spoiled & Defective Ballots

- ABS-5 used BEFORE Election Day to replace a:
 - Defective absentee ballot
 - Reprinted a ballot? CEB may proactively reach out to voters, but not required to do so
 - Lost absentee ballot
 - Voter's original ballot arrives after new absentee delivered? Voter does not need to send back but should be instructed to destroy it
 - Spoiled absentee ballot
 - Voter makes a mistake on original ballot? Not required to send back original ballot but should be instructed to destroy it
 - Missing signature on absentee ballot envelope
 - Voter can file an ABS-5 to request a replacement absentee, though ABS-18A is probably easier all around
 - ABS-18A is notice for a missing signature on absentee materials
 - Voter needs to file the affidavit not later than noon, 8-days after election day for absentee to be counted, if voter otherwise eligible

ABS-5 Steps

- Voter must FIRST complete & file ABS-5 with CEB
 - Can be mailed, hand-delivered, faxed or emailed
- County delivers replacement ABS ballot to voter
 - Could occur during early voting
 - EXAMPLE: Voter lives in a precinct where ballot was re-printed.
 Complete ABS-5 and new absentee issued or "delivered" by
 ABS voter board at early voting location
 - May be replaced by mail or, if applicable, travel board
- If voter's original ballot is returned:
 - Write "cancelled" on the envelope; AND
 - Place it in "defective ABS" bag

Defective Ballot NOT Replaced

- If voter does NOT file ABS-5 to request a replacement ballot, then:
 - Proceed with reviewing absentee ballot materials
 - First signature review, typically BEFORE Election Day
 - Election Day bi-partisan review
 - Count defective ABS ballot, if voter found eligible
 - Must remake ballot so tabulator counts for candidate officially on the ballot on election day
 - Bi-partisan team needs to place a serial number on original ballot
 & same serial number on new ballot
 - Bi-partisan team affixes initials on new ballot card
 - Bi-partisan team determines voter's intent when completing replacement ballot

Surrendering ABS Ballot

- Voter receives ABS ballot & wants to vote in-person
 - BEFORE Election Day
 - Voter must bring original ballot to surrender
 - ABS voter board places write "cancelled" on the envelope & places it in "Defective ABS" Envelope
 - Voter must complete the ABS-5
 - Voter issued an absentee ballot at early voting location, if otherwise qualified
 - ON Election Day
 - Voter must bring original ballot to surrender
 - Poll worker marks on the ABS envelope "cancelled" and places ballot in "Spoiled Ballot" Envelope
 - No form for voter to complete BUT must sign poll list
 - Contact CEB to take steps to allow voter to sign poll book
 - Voter issued a REGULAR ballot, if otherwise qualified

Rejected ABS Ballot (ABS-21)

- On ELECTION DAY, if bi-partisan central count team rejects an ABS ballot, then voter:
 - May appear before CEB not later than 5PM on Election Day
 - Receive the ABS-21 form from CEB
 - Goes to polling location before polls close
 - Presents ABS-21 form to poll workers
 - Signs poll list
 - Contact CEB to determine best way to affix signature on ePB
 - Votes a REGULAR ballot, if otherwise qualified

ABS Ballot Never Arrived (PRE-5)

- On ELECTION DAY, if voter's absentee never arrived:
 - Voter completes the PRE-5 at their polling location
 - Voter has no ballot to surrender!
 - Voter signs poll list
 - Contact CEB to ask how to affix signature
 - Voter issued a REGULAR ballot, if otherwise qualified

Public Notices

- Public Test
- Notice of Election (CAN-39)
- List of Election Day Polling Locations



Public Test of Voting Systems

- Requires TWO notices:
 - 1) Publication in newspaper at least 48-hours before meeting is held
 - 48-hours based on calendar days
 - Public test held on Monday, September 11, 2023, could be noticed in newspaper as late as Saturday, September 9, 2023
 - Posted notice on public notice board at least 48-hours before meeting is held
 - 48-hours based on business days in Open Door Law, meaning weekends and observed holidays do NOT count!
 - Public test held on Tuesday, September 5, 2023, requires notice to be posted not later than Thursday, August 31, 2023
 - Saturday/Sunday don't count; Monday, September 4 is holiday, so does not count

CAN-39: Legal Notice of Election

- Following must be published in a newspaper not later than 21-days before Election Day:
 - Offices on the ballot
 - Candidate names & addresses not required to be on notice
 - Public question, if applicable
 - Dates, times & locations of early voting sites (including at the circuit court clerk's office)
- CAN-39 can be generated in SVRS
 - Make sure ALL offices are tied to the election & early voting information entered correctly!

Election Day Polling Location List

- No state form
- Required to publish ALL Election Day voting locations in newspaper not later than 21-days before the election
 - CEB (NOT county commissioners) responsible for publication & payment
 - Recent law change for vote center counties to align with nonvote center counties

Newspaper Publication

- Standards are found in IC 5-3, generally
- Never published notice in newspaper before?
 - Speak to other county colleagues like County Auditor or County Attorney that regularly send notices to be published
 - They could provide guidance on which publications to reach out to have notices published
 - Or if there is no newspaper to publish in the county help explain how their office complies with publication law





QUESTIONS?

Angie Nussmeyer | 317-232-3940 | anussmeyer@iec.in.gov Matthew Kochevar | 317-232-3942 | mkochevar@iec.in.gov